



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

Announcement

COMPLETION OF PROPOSED ACQUISITION OF 100% SHAREHOLDING IN DENTMEDIX PTE LTD

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refers to the Company's announcement on 30 September 2010 in respect of the sale and purchase Agreement (the "S&P Agreement") with Mr. Michael Leong Phark Guan and Mr. Leong Zhi Yong for the acquisition (the "Proposed Acquisition") of 100% of the issued and paid up share capital of Dentmedix Pte. Ltd. ("Dentmedix").

The Board is pleased to announce that the Proposed Acquisition has been completed. As such, Dentmedix has become a wholly-owned subsidiary of the Group.

None of the Company's directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

On behalf of the Board

Dr Ng Chin Siau
Chief Executive Officer
14 October 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.

About Q & M Dental Group

Q & M Dental Group is Singapore's largest private dental healthcare group with 39 dental clinics strategically located island-wide, two Dental Centres and one mobile dental clinic. Founded in 1996, Q&M Dental Group has built an established brand through its reputation as a reliable dental healthcare services provider with multi-disciplinary expertise ranging from primary care dental healthcare services to specialist services. The Group has a pool of more than 100 experienced dentists, supported by more than 300 Dental Surgery Assistants, to provide quality service to its patient pool of more than 370,000 island-wide.

Q & M Dental Group is also executing plans to expand its presence in the People's Republic of China ("PRC") to tap the country's large and rapidly growing market for dental healthcare services. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of six dental clinics in Beijing and Nanjing cities.

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