

**REPLY TO SGX QUERIES REGARDING TRADING ACTIVITY**

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We refer to the queries from the Singapore Exchange Securities Trading Limited (the "SGX") regarding the substantial increase in the share price of Q & M Dental Group (Singapore) Limited (the "Company") today.

**Query 1**

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?

**Company's Response:**

As disclosed in the prospectus dated 17 November 2009, the Group intends to expand its dental practice in the People's Republic of China ("PRC"). The Group is presently in discussions with a number of potential partners in the PRC regarding the acquisition of existing dental clinic chains there as well as the hiring of suitably qualified persons to run the PRC dental practice. These discussions however do not represent or indicate any affirmation of the Group's acquisitions, partnerships or collaborations in any form in the PRC. These discussions are of a preliminary nature and it is uncertain if the discussions will be successful.

**Query 2**

Are you aware of any other possible explanation for the trading?

**Company's Response:**

The Company is not aware of any such information or recent developments affecting the Company, its subsidiaries or associated companies which would account for the trading activity

**Query 3**

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

**Company's Response:**

The Company confirms that it is in compliance with the listing rules and, in particular, listing rule 703 of the Listing Manual of the SGX-ST.

On Behalf of the Board

Dr Ng Chin Siau  
Chief Executive Officer  
5 March 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.