

Q & M DENTAL GROUP (SINGAPORE) LIMITED
Company Registration No. 200800507R

SHARES OF Q & M DENTAL GROUP (SINGAPORE) LIMITED
INCLUDED FOR TRADE ON THE *FREIVERKEHR* IN GERMANY

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company") wishes to announce that the Company has on 7 December 2009 received a letter dated 2 December 2009 from Börse Berlin (Berlin Stock Exchange) informing that Börse Berlin has received an application by a brokerage company, mwb fairtrade Wertpapierhandelsbank AG, for the inclusion of the Company's shares in the Berlin Open Market, *Freiverkehr*.

The application did not originate from the Company and was made independently by mwb fairtrade Wertpapierhandelsbank AG.

Börse Berlin has also informed, inter-alia, that:

- (a) the inclusion to trade may be requested, rejected, or repealed irrespective of the Company's initiative and only the brokerage company, mwb fairtrade Wertpapierhandelsbank AG, may ask for the cessation of trading;
- (b) the executive management of the Berlin Stock Exchange makes the final decision on the inclusion to trade and its repeal;
- (c) there are neither costs nor further obligations for the Company resulting from the inclusion into the *Freiverkehr* and it is the broker's obligation to provide the Berlin Stock Exchange with up-to-date information about the Company; and
- (d) the inclusion in the *Freiverkehr* is not considered a formal admission to trading or a formal listing.

The Company is not subject to obligations resulting from the inclusion of the Company's shares in *Freiverkehr* and has no influence over the inclusion, non-inclusion, or the revocation of inclusion of its shares in the *Freiverkehr*.

None of the Directors and the controlling shareholders of the Company has any interest, direct or indirect in this transaction.

No information in this announcement should be considered as being business, legal or tax advice regarding an investment in our Shares in the Singapore Stock Exchange or the *Freiverkehr*. Each prospective investor should consult his own legal, financial, tax or other professional advisers regarding an investment in our Shares.

BY ORDER OF THE BOARD

Dr Ng Chin Siau
Executive Director
12/12/2009

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.