



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore on 7 January 2008)
(Unique Entity Number 200800507R)

Placement of 74,075,000 New Shares at \$0.27 for each Share, payable in full on application (the "Placement").

The Board of Directors of **Q & M Dental Group (Singapore) Limited** (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 24 November 2009, all the 74,075,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to approximately S\$20.0 million. There were no invalid applications for the Placement Shares.

The spread of places for the Placement Shares is as follows:-

Range of Placement Shares Applied for ('000)	Number of Places
1 to 9	118
10 to 49	233
50 to 99	87
100 to 499	110
500 to 999	24
1,000 and above	15
	587

Pursuant to the Placement, the Directors of the Company have applied for and have been allotted Placement Shares as follows:-

Name of Director	Relationship	Number of Placement Shares	Circumstances giving rise to the allotment
Narayanan Sreenivasan	Non-Executive Chairman	100,000	Allotted under the Placement
Wong Hin Sun Eugene	Independent Director	100,000	Allotted under the Placement
Ng Weng Sui Harry	Independent Director	100,000	Allotted under the Placement

Save as disclosed above, pursuant to Rule 240 of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual (the "Listing Manual") and to the best of the knowledge and belief of Collins Stewart Pte. Limited (the "Manager"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 240 of the Listing Manual, there are no persons or institutions specified under Rule 240 of the Listing Manual who were allotted the Placement Shares. Should it subsequently come to the attention of the Manager that there were such persons or institutions specified under Rule 240 of the Listing Manual who have been allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before commencement of trading.

To the best of the knowledge and belief of the Manager, the following persons have applied for and have been allotted 5% or more of the Placement Shares:-

Name	Number of Placement Shares	Circumstances giving rise to the allotment
2G Capital Pte Ltd	3,800,000	Allotted under the Placement

The Company's Shares will commence trading on a "ready" basis at 9.00 a.m. on 26 November 2009.

The Board of Directors of the Company is pleased to announce that CPF members may, with effect from the date on which the Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of investible savings) to purchase the Shares under and subject to the requirements of the CPF Investment Scheme – Ordinary Account.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Placement, for their support and assistance.

Issued by
COLLINS STEWART PTE. LIMITED

For and on behalf of
Q & M DENTAL GROUP (SINGAPORE) LIMITED

25 November 2009

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the prospectus of the Company dated 17 November 2009 registered by the Monetary Authority of Singapore.

This announcement appears as a matter of record only


25 November 2009



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(Unique Entity Number 200800507R)

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Manager and Placement Agent

 **Collins Stewart**

COLLINS STEWART PTE. LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200713620D)

Important Notice

This announcement is published for informational purposes only without regard to the specific investment objectives, financial situation and particular needs of any specific person. This announcement does not constitute, or form any part of the offer for sale or subscription of, or solicitation of any offer to buy or subscribe for, any securities nor shall it or any part of it form the basis of or be relied on in connection with, any contract or commitment whatsoever. This announcement does not purport to be complete and investors should read the prospectus of Q & M Dental Group (Singapore) Limited dated 17 November 2009, which has been registered by the Monetary Authority of Singapore, before investing.